

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly
Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

CVI HH INVESTMENTS LP

Name of Transferee

CREDIT SUISSE AG

Name of Transferor

Name and Address where notices to transferee
should be sent:

CVI HH INVESTMENTS LP
CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

Last Four Digits of Acct. #:

Court Claim No.: 22813

Amount of Claim Transferred: \$13,826,971.44

Date Claim Filed: September 21, 2009

Phone:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By:  _____

Name: **Jeremiah Gerhardsen**

Title: **Authorized Signer**

Date: September 11, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

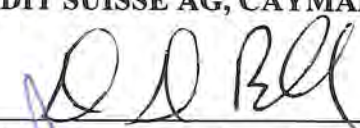
TO: Clerk, United States Bankruptcy Court, Southern District of New York

CREDIT SUISSE AG ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a participation of claim agreement, Seller hereby unconditionally and irrevocably sells, transfers and assigns to **CVI HH INVESTMENTS LP**, its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (designated as Claim No. 22813) in the amount of **\$13,826,971.44** ("Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC), which Claim is subject to, and governed by, that certain Settlement Agreement, dated as of June 12, 2018, by and among Seller, Lehman Brothers Holdings Inc., Lehman Brothers Special Financing, Inc., and the other parties set forth therein [Docket No. 58254] and approved by that certain order, dated July 25, 2018, approving the Settlement Agreement [Docket No. 58434].

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of September 11, 2018.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: 
Name: Douglas DiBella
Title: Authorized Signatory

By: _____
Name: _____
Title: _____

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By: _____
Name: _____
Title: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

CREDIT SUISSE AG (“**Seller**”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a participation of claim agreement, Seller hereby unconditionally and irrevocably sells, transfers and assigns to **CVI HH INVESTMENTS LP**, its successors and assigns (“**Buyer**”), all of Seller’s rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (designated as Claim No. 22813) in the amount of **\$13,826,971.44** (“**Claim**”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC), which Claim is subject to, and governed by, that certain Settlement Agreement, dated as of June 12, 2018, by and among Seller, Lehman Brothers Holdings Inc., Lehman Brothers Special Financing, Inc., and the other parties set forth therein [Docket No. 58254] and approved by that certain order, dated July 25, 2018, approving the Settlement Agreement [Docket No. 58434].

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CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

CVI HH INVESTMENTS LP
By: **Carval Investors, LLC, Its Attorney-In-Fact**

By: _____
Name: _____
Title: **Jeremiah Gerhardson**
Authorized Signer

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly
Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

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CVI HH INVESTMENTS LP

Name of Transferee

CREDIT SUISSE AG

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim No.: 22843

Amount of Claim Transferred: 13,826,971.44

CVI HH INVESTMENTS LP
CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

Date Claim Filed: September 21, 2009

Phone:
Last Four Digits of Acct. #:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By: 
Name: **Jeremiah Gerhardson**
Title: **Authorized Signer**

Date: September 11, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of September 11, 2018.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: 

Name:

Title:

Douglas DiBella
Authorized Signatory

By: 

Name:

Title:

Authorized Signatory

CVI HH INVESTMENTS LP

By: **Carval Investors, LLC, Its Attorney-In-Fact**

By: _____

Name:

Title:

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

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Name:
Title:

By: _____
Name:
Title:

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By:  _____
Name:
Title: **Jeremiah Gerhardsen**
Authorized Signer

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

Case No. 08-13555 (SCC) (Jointly
Administered)

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CVI HH INVESTMENTS LP

Name of Transferee

CREDIT SUISSE AG

Name of Transferor

Name and Address where notices to transferee
should be sent:

CVI HH INVESTMENTS LP
CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

Last Four Digits of Acct. #:

Court Claim No.: 22852

Amount of Claim Transferred: \$3,978,267.61

Date Claim Filed: September 21, 2009

Phone:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By:  _____

Name: **Jeremiah Gerhardson**

Title: **Authorized Signer**

Date: September 11, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of September 11, 2018.

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: 

Name:

Title:

Douglas DiStella
Authorized Signatory

By: 

Name:

Title:

John L. ...
Authorized Signatory

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By: _____

Name:

Title:

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

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Title:

By: _____
Name:
Title:

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By: _____
Name: **Jeremiah Gerhardson**
Title: **Authorized Signer**

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc., *et al.*

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CVI HH INVESTMENTS LP

CREDIT SUISSE AG

Name of Transferee

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim No.: 22854

Amount of Claim Transferred: \$3,978,267.61

CVI HH INVESTMENTS LP
CarVal Investors, LLC
9320 Excelsior Boulevard, 7th Floor
Hopkins, Minnesota 55343

Date Claim Filed: September 21, 2009

Phone:
Last Four Digits of Acct. #:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

By: 

Date: September 11, 2018

Name: **Jeremiah Gerhardsen**
Title: **Authorized Signer**

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CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH

By: 
Name: Douglas DiBella
Title: Authorized Signatory

By: _____
Name: _____
Title: _____

CVI HH INVESTMENTS LP

By: Carval Investors, LLC, Its Attorney-In-Fact

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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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Title:

By: _____
Name:
Title:

CVI HH INVESTMENTS LP
By: Carval Investors, LLC, Its Attorney-In-Fact

By: _____
Name:
Title: **Jeremiah Gerhardson**
Authorized Signer